

## SUMMARY

The Development Impact Fee Survey conducted from November 2019 and extended to February 2020 now has a total of 53 respondents. Our participants consist of residents, business owners, residential and commercial developers. Each respondent is asked to answer nine questions regarding the impact fee program's policies, cost and use - while being prompted to make suggestions for overall program improvements. In the end, we are hopeful that the feedback and further engagement will result in a better understanding of the development impact fee process and assist in an updated uniformed policy. What follows, is the feedback received from the stakeholder community to date.

## SURVEY RESULTS

- 83% of respondents have read the 2017 Development Impact Fee Study
- 88% of respondents believe the key strengths are Fee Use 38% and Fee Cost 50%
- 92% of respondents would prefer program improvements in the areas of Fee Policy and Fee Change
- 58% of respondents believe that the 2017 Development Impact Fee Study recommendations are ineffective
- 42% of respondents believe that the 2017 Development Impact Fee Study recommendations are effective
- 75% of respondents are concerned with current fee policy and anticipated changes in cost
- 85% of respondents believe that the results of this study will improve Fee Policy and Fee Cost

## GLOSSARY

**Fee Accounting** - Respondent results that are related to how the current impact fees are being analyzed and calculated.

**Fee Change** - Respondent results that are related to suggested increase and decreases in the city fee schedule.

**Fee Cost** - Respondent results that are related to current and future fee costs being applied to developers.

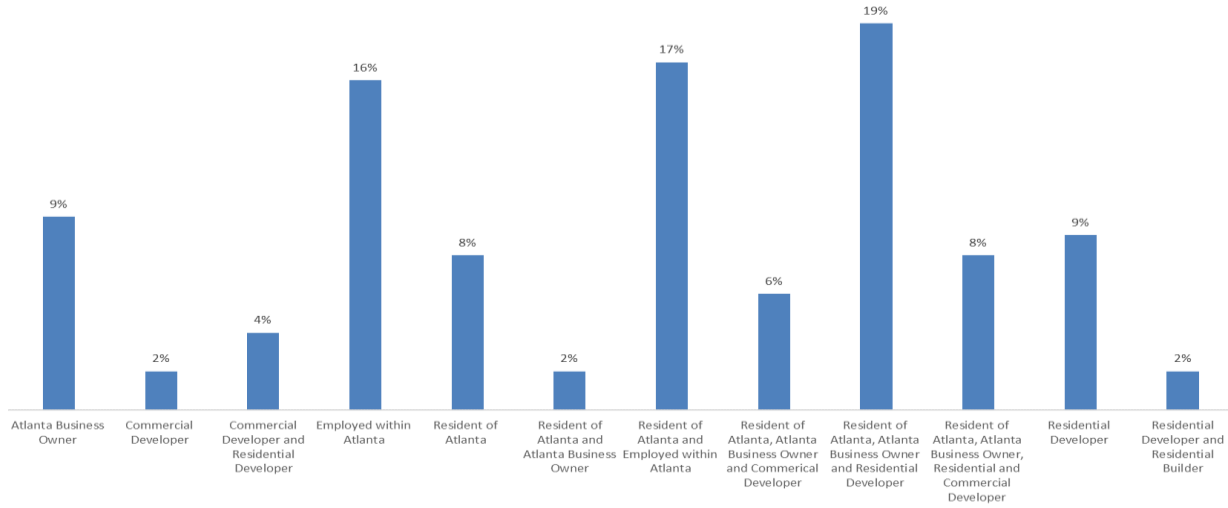
**Fee Implement** - The respondents that agree that the city should implement most survey recommendations.

**Fee Policy** - Respondent results that are related to fee legislation and suggested uses of impact fees.

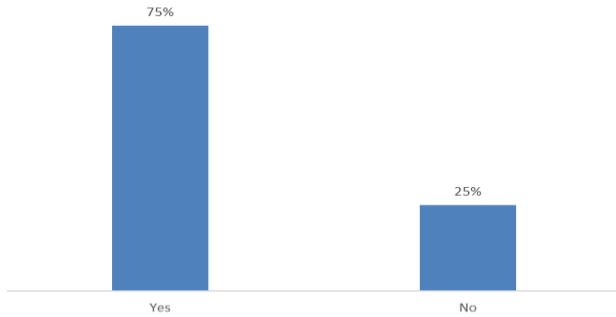
**Fee Use** - Respondent results that are related to how the fees are, will, and would like to be used by the city.

**Other** - Noted respondent results that do not fit into any of the current fee categories.

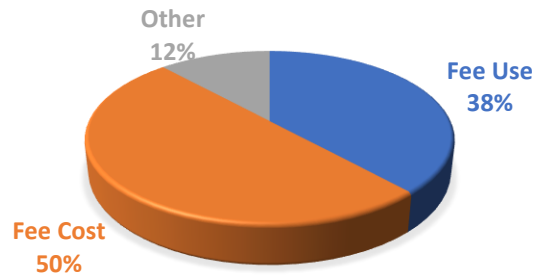
1. Please check all boxes below that you would use to describe yourself.



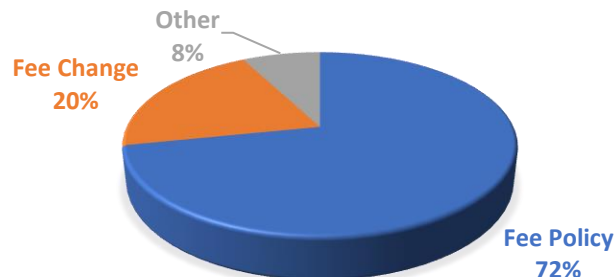
2. Are you familiar with Atlanta’s Development Impact Fee Program?



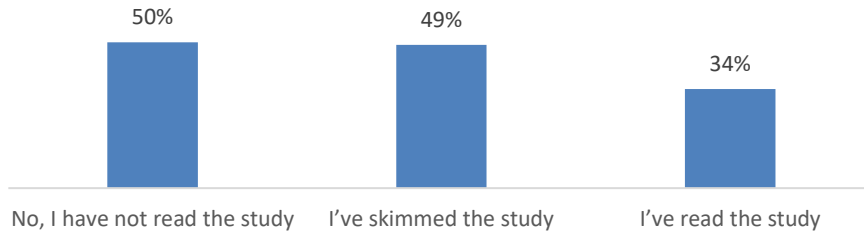
3. What are the key strengths of the existing Development Impact Fee Program?



4. What are the key areas of improvement for the existing Development Impact Fee Program?



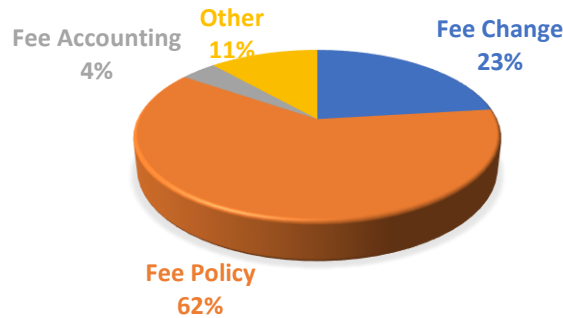
5. Have you read/reviewed the 2017 Development Impact Fee Study?



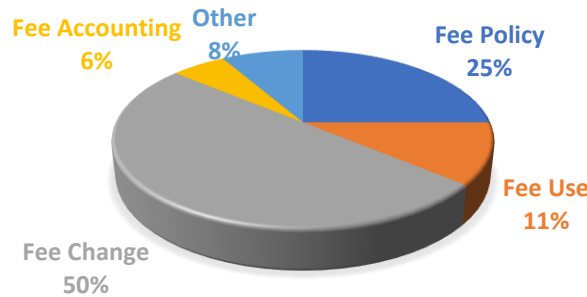
6. On a scale of 1 to 10, how do you feel about the recommendations outlined in the 2017 Development Impact Fee Study (1 being highly ineffective and 10 highly effective)?

1	2	3	4	5	6	7	8	9	10
16%	5%	16%	21%	19%	7%	9%	5%	2%	0%

7. What are the most important improvements this study makes to the program?



8. What are the key concerns or issues you have with the 2017 study?



9. Please provide any additional comments or considerations you would like to share about the 2017 Development Impact Fee Study or the current impact fee program.

